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Chile Real Estate Report Q1 2015

https://marketpublishers.com/r/CFFC203FC79EN.html
Date: November 2014
Pages: 63
Price: US$ 1,295.00 (Single User License)
ID: CFFC203FC79EN

Abstracts

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BMI View: Chile's economic stability is now under threat from weakening demand for copper, the country's most valuable export. As such, we are anticipating a potential slowdown in the commercial real estate market growth as we enter 2015. There remains room for optimism, however, with strong fundamentals cultivating a relatively resilient leasing market. Longer-term opportunities are significant, particularly in the retail and industrial sub-sectors and outside the capital city, Santiago.

The final quarter of 2014 presented Chile with a tough reality. Following decades of economic stability, with an average growth rate of more than 5% in recent years, growth finally began to stall. Declining Chinese demand for Chile's key export commodity, copper, is now increasing unemployment and impacting the levels of both consumption and investment. Despite this potential downturn, the longer-term provides a wealth of opportunity for real estate developers and investors. A growing export base with increased investment into manufacturing offers the industrial segment reasons to remain optimistic.

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