

# Chile Pharmaceuticals and Healthcare Report Q4 2016

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## Abstracts

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**BMI View:** Chile's healthcare reform and sector investment will continue to expand the role of the state in the provision of health services and medicines. The stable political and economic outlook in Chile provides a solid foundation for the government to launch assistance programmes such as the 'People's Pharmacy' to improve patients' access to innovative medicines. It will also boost volume sales for multinational drugmakers in Chile.

### Headline Expenditure Projections

**Pharmaceuticals:** From CLP2.2trn (USD3.3bn) in 2015 to CLP2.4trn (USD3.5bn) in 2016; +8.6% in local currency terms and +5.3% in US dollar terms. Forecast unchanged from last quarter. **Healthcare:** From CLP12.7trn (USD19.4bn) in 2015 to CLP14.0trn (USD20.7bn) in 2016; +10.1% rise in local currency terms and +6.8% in US dollar terms. Forecast unchanged from last quarter.

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