

# Chile Pharmaceuticals and Healthcare Report Q3 2016

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## Abstracts

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**BMI View:** Chile's government will continue to increase its investment in healthcare and play an increasingly important role in providing greater healthcare coverage to local citizens. This will offer considerable commercial opportunities for pharmaceutical companies and healthcare providers. Generic drugmakers in particular will be able to capitalise on these opportunities as the government promotes its 'Popular Pharmacy' program in a bid to offer essential medicines at very low prices.

### Headline Expenditure Projections

**Pharmaceuticals:** From CLP2.2trn (USD3.3bn) in 2015 to CLP2.4trn (USD3.5bn) in 2016; +8.7% in local currency terms and +5.4% in US dollar terms. Forecast revised downwards from last quarter. **Healthcare:** From CLP12.7trn (USD19.4bn) in 2015 to CLP14.0trn (USD20.7bn) in 2016; +10.1% rise in local currency terms and +6.7% in US dollar terms. Forecast revised upwards from last quarter.

## Contents

### BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Chile 2014-2020)

### SWOT

### Industry Forecast

### Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Chile 2012-2020)

### Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Chile 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Chile 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Chile 2012-2020)

### Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Chile 2012-2020)

### Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Chile 2012-2020)

### Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Chile 2012-2020)

### OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Chile 2012-2020)

### Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Chile 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Chile 2014-2020)

### Industry Risk Reward Index

### Americas Risk/Reward Index

### Chile Risk/Reward Index

### Rewards

### Risks

### Regulatory Review

### Intellectual Property Issues

### Pricing Regime

### Public Procurement

- Table: Pharmaceutical Price Build-Up (%)
- Reimbursement Regime
- Market Overview
- Healthcare Sector
  - Table: Healthcare Resources (Chile 2009-2014)
  - Table: Healthcare Personnel (Chile 2009-2014)
  - Table: Healthcare Activity (2009-2014)
- Research And Development
  - Clinical Trials
  - Epidemiology
  - Competitive Landscape
  - Research-Based Industry
    - Table: Multinational Market Activity
- Pharmaceutical Distribution
- Pharmaceutical Retail Sector
- Company Profile
  - Corporación Farmacéutica Recalcine (CFR)
  - GlaxoSmithKline
  - Laboratorios Andrómaco
  - Laboratorios Chile (LabChile)
  - Merck & Co
  - Novartis
  - Pfizer
  - Sanofi
- Demographic Forecast
  - Table: Population Headline Indicators (Chile 1990-2025)
  - Table: Key Population Ratios (Chile 1990-2025)
  - Table: Urban/Rural Population & Life Expectancy (Chile 1990-2025)
  - Table: Population By Age Group (Chile 1990-2025)
  - Table: Population By Age Group % (Chile 1990-2025)
- Glossary
- Methodology
  - Pharmaceutical Expenditure Forecast Model
  - Healthcare Expenditure Forecast Model
  - Notes On Methodology
  - Risk/Reward Index Methodology
- Index Overview
  - Table: Pharmaceutical Risk/Reward Index Indicators
- Indicator Weightings

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