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Chile Pharmaceuticals and Healthcare Report Q1 2016

https://marketpublishers.com/r/C676678E364EN.html
Date: December 2015
Pages: 96
Price: US$ 1,295.00 (Single User License)
ID: C676678E364EN

Abstracts

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BMI View: Healthcare service provision in Chile will continue to improve steadily. However, development in the public sector will be held up by limited funding, leaving the private sector to continue to dominate the market over the next decade.

Headline Expenditure Projections

Pharmaceuticals: From CLP1,947bn (USD4.0bn) in 2014 to CLP2,103bn (USD3.2bn) in 2015; +8% in local currency terms and -20% in US dollar terms. US dollar forecast revised down due to currency effects. Healthcare: From CLP11,380bn (USD19.9bn) in 2014 to CLP12,321bn (USD18.7bn) in 2015; +8.3% in local currency terms and -6.4% in US dollar terms. US dollar forecast revised down due to currency effects.

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