

Chile Oil and Gas Report Q3 2016

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Abstracts

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BMI View: With a lack of below-ground rewards, Chile will suffer from a continued deficit of hydrocarbon supplies and a high dependence on imported energy feedstock. Chile's most immediate opportunities lie in the expansion of their LNG import facilities as a means to meet growing domestic demand. On a longer term basis, Chile is exploring the possibility of tapping its unconventional resources in the Magallanes region, though we caution its development will remain challenging within a lower oil price environment.

Key trends and developments in the Chilean oil & gas sector are:

The Mejillones LNG import terminal applied for an environmental impact assessment for its USD40mn expansion project in January 2016. The project would expand liquefaction capacity from 5.0mcm/d to 10mcm/d.

In January, Chile's national oil company ENAP received environmental approval for an impact assessment for its 60-well drilling plan. This USD204mn project includes both exploration and development wells in the Magallanes region and will target unconventional natural gas deposits in the Arenal block.

On February 1, the energy ministers of Chile and Argentina announced that bilateral trade of natural gas would reverse in 2016 through underutilised midstream infrastructure. The agreement will provide Argentina with up to 5.5mcm/d of natural from May through September, marking a critical turning point in energy relations between the two countries.

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