

Chile Oil and Gas Report Q1 2016

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Abstracts

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BMI View: With a lack of below-ground rewards, Chile suffers from a deficit of hydrocarbon supplies and a high dependence on imported energy feedstock. Chile's most immediate opportunities lie in the expansion of their LNG import facilities as a means to meet growing domestic demand. On a longer-term basis, Chile is exploring the possibility of tapping its unconventional resources in the Magallanes region, though we caution its development has grown increasingly unlikely within a lower oil price environment.

Key trends and developments in the Chilean oil & gas sector are:

On September 4, Chile's national oil company (NOC) ENAP submitted an environmental impact assessment to local authorities for its 60-well drilling plan. This USD204mn project will include both exploration and development wells in the Magallanes region and will target unconventional natural gas deposits in the Arenal block.

On October 9, Spanish contractor Duro Felguera announced it has been awarded a turnkey contract to build the Penco-Lirquen liquefied natural gas (LNG) regasification terminal in Concepcion Bay. This will be the country's third import terminal and is expected to start operations by H218. A strategic goal of President Michelle Bachelet, this additional facility will help support growing domestic demand for natural gas.

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