

Chile Mining Report Q1 2016

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Abstracts

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BMI View: Chile's mining sector will experience slow growth over 2016 to 2019, as copper prices only bottom out in 2016 and gold prices continue to fall. While the country will remain the top producer of the red metal, limited greenfield investment will stagnate output growth.

Latest Updates & Structural Trends

Chile, the largest copper producer, will experience relatively flat growth over 2016 to 2019, as weak copper prices limit investment. We forecast Chile's annual copper production growth to average 1.6% over this period, increasing in volume from 6.0 million tonnes (mnt) in 2016 to 6.3mnt by 2019.

Chile's gold sector will experience limited growth over our forecast period to 2019 due to persistently low gold prices. We expect production to increase at an average y-o-y rate of 1.6% between 2015 and 2019, with output growing from 1.8moz in 2015 to 1.9moz by 2019.

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