

Chile Food and Drink Report Q4 2016

<https://marketpublishers.com/r/C85067500D9EN.html>

Date: August 2016

Pages: 83

Price: US\$ 1,295.00 (Single User License)

ID: C85067500D9EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Chile's food and drink industry will show strong growth throughout 2016 due to increasing disposable incomes and premiumisation. We hold a positive outlook for higher value categories, which will experience stronger growth as consumers increase non-essential spending. Chile's mass grocery retail sector will experience a strong expansion in the discounting format as retailers expand into less urbanised areas.

Key Trends & Industry Developments

Food sales (local currency) growth y-o-y in 2016 +8.3%; compound annual growth rate (CAGR) 2015-2020: +6.6%

Per capita food sales (local currency) growth y-o-y in 2016 +7.2%; CAGR 2015-2020: +5.6%

Alcoholic spending (local currency) growth y-o-y in 2016 +9.2%; compound annual growth rate (CAGR) 2015-2020: +7.2%.

Alcoholic consumption (local currency) growth y-o-y in 2016 +4.1%; CAGR 2015-2020: +4.0%.

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