

Chile Food and Drink Report Q2 2016

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Abstracts

BMI View: We continue to hold a positive consumer outlook for Chile, which bodes well for the food and drink industry. Employment gains in the services industry will lead to rising wages and strong private consumption growth. Consumer spending has been the Chilean economy's best performer. Our Country Risk team believes that retail and consumer-focused industries will outperform the broader economy.

Latest Updates & Industry Developments

Food sales (local currency) growth y-o-y in 2016 +6.4%; compound annual growth rate (CAGR) 2015-2020: +6.1%.

Non-alcoholic drinks sales (local currency) growth y-o-y in 2016 +6.5%; CAGR 2015-2020: +6.2%.

Beer sales will continue to show strong growth due to inflation and premiumisation, remaining the fastest-growing alcoholic drinks category

The discount segment will be the outperformer in the mass grocery retail sector over our forecast period.

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