

Chile Food and Drink Report Q1 2016

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Abstracts

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BMI View: Our short-term outlook for Chile's food and drink industry has improved due to robust economic indicators and positive consumer sentiment. We believe that a boost in household spending over the short term will come from lower fuel prices and job creation in the manufacturing sector.

Headline Industry Forecasts (local currency)

Total food consumption growth in 2015: +6.6%; compound annual growth rate (CAGR) 2014-2019: +6.1%

Per capita food consumption growth in 2015: +5.7%; CAGR 2014-2019: +5.3%

Total soft drinks value sales growth in 2015: +6.0%; CAGR 2014-2019: +4.7%

Alcoholic drinks value sales growth in 2015: +5.5%; CAGR 2014-2019: +4.6%

Total mass grocery retail value sales growth in 2015: +5.8%; CAGR 2014-2019: +5.5%

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