

Chile Defence and Security Report 2016

<https://marketpublishers.com/r/C824643FEFEEN.html>

Date: November 2015

Pages: 38

Price: US\$ 1,295.00 (Single User License)

ID: C824643FEFEEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Chile's domestic defence sector remains small in a global context. Local defence companies are capable of manufacturing a range of equipment - including small arms and ammunitions, electronics, radars and armoured vehicles - though their ability to develop more technologically advanced items remains limited at present. As such, the country continues to rely on foreign suppliers to meet the requirements of its armed forces. Over our forecast period to 2019, we expect security threats associated with conflicts involving the country's indigenous Mapuche group and participation in international peacekeeping missions and reconstruction efforts to drive domestic demand for military products. As such, we forecast Chile's defence budget to grow steadily over the next five years, in line with the country's overall economic expansion.

Ongoing conflicts involving Chile's largest indigenous group - the Mapuche, which are currently categorised as terrorists under the government's anti-terrorism law - continue to spark violent clashes between elements of Mapuche communities and Chilean security forces. This issue, coupled with reconstruction work related to earthquakes - the latest of which took place in October 2015 - and peacekeeping missions continuing to be a focus of the Chilean government's security policy will drive defence expenditure over the short to medium term. In 2016, we expect the country's defence budget to increase by 9.3%, reaching a total of USD5.12bn.

Contents

BMI Industry View

SWOT

Industry Forecast

Defence Expenditure

Table: Defence Expenditure (Chile 2012-2019)

Armed Forces

Table: Armed Forces Personnel (Chile 2005-2012)

Table: Manpower Available For Military Service (Chile 2012-2019)

Defence Trade

Table: Defence Imports (Chile 2012-2019)

Table: Defence Exports (Chile 2012-2019)

Industry Risk Reward Index

Defence Industry Risk Reward Index

Table: Latin America Regional Defence Risk Index

Rewards

Risks

Market Overview

Chile Defence Market Overview

Market Overview

Table: Foreign Deployments

Domestic Defence Sector

Domestic Market

Table: Chile Defence Agreements

Chile Security Overview

Domestic Threats

Regional Threats

International Threats

Weapons Of Mass Destruction

Company Profile

FAMAE

RMS Sa

Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Defence Risk/Reward Index Indicators

Weighting

Table: Weighting of Defence Risk Reward Index

I would like to order

Product name: Chile Defence and Security Report 2016

Product link: <https://marketpublishers.com/r/C824643FEFEEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C824643FEFEEN.html>