

# Central America Pharmaceuticals and Healthcare Report Q1 2016

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## Abstracts

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**BMI View:** Legislative and regulatory improvements to the Central American healthcare system will further strengthen sector coordination, enhancing medical efficiencies and treatments over the long-term. The region's ageing population and dependence on pharmaceutical imports will increase foreign investment appeal as public health provision grows.

### Headline Expenditure Projections

Pharmaceuticals: USD3.7bn in 2014 to USD3.9bn in 2015; +4.6%. Our forecast has been maintained since Q115.

Healthcare: USD16.5bn in 2014 to USD17.4bn in 2015; +4.9%. Our forecast has been revised downwards since Q415 due to revised macroeconomic data.

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