

# Central America Agribusiness Report Q4 2015

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## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** Coffee production in the Central America region will remain at risk over the next few years as the nature of subsistence farming will limit investment into safeguards against diseases such as coffee rust (roya). Countries in Central America are generally dependent on corn imports and we expect the corn production deficit to widen over our forecast period. Strength in the US dollar over this time frame will hurt the capital accounts of the region's countries. We believe the region's sugar industry will post strong growth over the coming years despite low international prices.

### Key Forecasts

Coffee production growth 2013/14 to 2018/19: 36.61% (down from 38.3% in our last quarterly update) to 15.9mn bags. We believe the coffee sector will continue to battle with disease and weather problems, though growth will be high over our period due to the base effects caused by these factors. We see more potential for the sector in the long term due to government support schemes.

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