

Canada Pharmaceuticals and Healthcare Report Q4 2015

<https://marketpublishers.com/r/C74CFB2E1B0EN.html>

Date: August 2015

Pages: 108

Price: US\$ 1,295.00 (Single User License)

ID: C74CFB2E1B0EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The second largest market in the Americas region, drugmakers operating in Canada will continue to benefit from high per capita spending on pharmaceuticals and rising public sector procurement as a result of the country's aging population. As such, in the near-term, drugmakers will continue to perceive strong rewards within a transparent and politically stable market. However, a high degree of public sector cost-cutting will, over the longer-term forecast horizon serve to gradually increase the uptake of generics and biosimilars and reduce overall industry value growth.

Headline Expenditure Projections

Pharmaceuticals: CAD22.93bn (USD20.75bn) in 2014 to CAD23.90bn (USD18.97bn) in 2015; +4.3% in local currency terms and -8.6% in US dollar terms. Forecast revised down from Q315.

Healthcare: CAD209.80bn (USD189.93bn) in 2014 to CAD215.89bn (USD171.34bn) in 2015; +2.9% in local currency terms and -9.8% in US dollar terms. Forecast revised down from Q315.

Contents

BMI Industry View

SWOT

Political

Economic

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Canada 2011-2019)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Canada 2011-2019)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Canada 2011-2019)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Canada 2011-2019)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Canada 2011-2019)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Canada 2011-2019)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Canada 2011-2019)

OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Canada 2011-2019)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Canada 2013-2019)

Table: Pharmaceutical Trade Data And Forecasts local currency (Canada 2013-2019)

Key Risks To BMI's Forecast Scenario

Macroeconomic Forecasts

Economic Analysis

Table: Canada Macroeconomic Forecasts

Table: Average Oil Price Forecasts (USD/bbl)

Table: Private Consumption Forecasts

Table: Government Consumption Forecasts

Table: Fixed Investment Forecasts

Table: Net Exports Forecasts
Industry Risk Reward Indices
Americas Risk/Reward Index - Q4 2015
Canada Risk/Reward Index
Rewards
Risks
Market Overview
Industry Trends And Developments
Epidemiology
Healthcare Sector
Table: Healthcare Resources (Canada 2009-2014)
Table: Healthcare Personnel (Canada 2009-2014)
Table: Healthcare Activity (Canada 2009-2014)
Research & Development
Biotechnology
Biosimilar Medicines
Personalised Medicine
Regulatory Development
Pharmacovigilance
Intellectual Property Regime
Pricing Regime
Reimbursement Regime
Competitive Landscape
Pharmaceutical Industry
Pharmaceutical Re-import Policy
Pharmaceutical Retail
Company Profile
Apotex
GlaxoSmithKline
Merck
Novartis
Pfizer
Sanofi
Valeant
Demographic Forecast
Demographic Outlook
Table: Population Headline Indicators (Canada 1990-2025)
Table: Key Population Ratios (Canada 1990-2025)
Table: Urban/Rural Population & Life Expectancy (Canada 1990-2025)

Table: Population By Age Group (Canada 1990-2025)

Table: Population By Age Group % (Canada 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

I would like to order

Product name: Canada Pharmaceuticals and Healthcare Report Q4 2015

Product link: <https://marketpublishers.com/r/C74CFB2E1B0EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C74CFB2E1B0EN.html>