

# Canada Insurance Report Q2 2016

<https://marketpublishers.com/r/C3EC4D3A765EN.html>

Date: March 2016

Pages: 55

Price: US\$ 1,295.00 (Single User License)

ID: C3EC4D3A765EN

## Abstracts

**BMI View:** We continue to hold a positive and stable outlook for the Canadian insurance industry. The Canadian insurance industry is large and well developed, and benefits from the presence of some of the leading global insurers, particularly robust in the life sector. The Canadian financial sector, supporting the insurance industry is well capitalized and robust. The regulatory environment supporting the Canadian insurance sector is strong and the industry also benefits from access to international capital markets which serve to make this an attractive investment destination. Nevertheless, currency fluctuations will result in short-term declines in premiums measured in US dollars. However, in local currency terms both the life and non-life sector will see sustained growth in premiums throughout our current forecast period through to 2020.

### Key Updates And Forecasts

We expect to see solid growth in both life and non-life premiums in 2016 and over the course of our forecast period, out to 2020. In 2016, we expect total insurance industry premiums of CAD124.2bn, jumping to CAD140.8bn by end of 2020. In US dollar terms, premiums will see a decline in 2016 due to currency fluctuations. We expect total underwritten premiums to amount to USD92bn, posting a -2.7% yo-y decline.

Life premiums will post a local currency growth of 3.2% in 2016, jumping to CAD77bn. Measured in US dollars, growth will be -3% at USD57bn.

Non-life premiums will jump by 4% in local currency to reach CAD47.3bn in 2016, measured in US dollars, we are expecting a decline of -2.3% with premiums amounting to USD35.1bn.

## Contents

### BMI Industry View

Table: Headline Insurance Forecasts (Canada 2013-2020)

### SWOT

### Insurance

### Industry Forecast

### Life Premiums Forecast

### Latest Updates

### Structural Trends

Table: Life Premiums (Canada 2013-2020)

Table: Life Insurance Claims (Canada 2008-2015)

### Non-Life Premiums Forecast

### Latest Updates

### Structural Trends

Table: Non-Life Premiums (Canada 2013-2020)

Table: Non-Life Insurance Claims (Canada 2009-2015)

### Non-Life Sub-Sector Forecast

Table: Non-Life Insurance Premiums by Product Line (Canada 2013-2020)

### Industry Risk Reward Index

### Developed States Insurance Risk/Reward Index

Table: Developed States Insurance Risk/Reward Index - Q216

### Market Overview

### Life Market Overview

### The Product Offering

### The Competitive Landscape

### Non-Life Market Overview

### The Product Offering

### The Competitive Landscape

### Company Profile

### Great-West Lifeco Inc

### Intact Financial Corporation

### Manulife Financial

### Sun Life Financial

### Wawanesa Insurance

### Desjardins

### Methodology

### Industry Forecast Methodology

### Risk/Reward Index Methodology

Table: Indicators

Table: Weighting of Indicators

## I would like to order

Product name: Canada Insurance Report Q2 2016

Product link: <https://marketpublishers.com/r/C3EC4D3A765EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C3EC4D3A765EN.html>