

Canada Agribusiness Report Q4 2015

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Abstracts

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BMI View: Grain production will decline due to lower yields and plantings, except for corn, which will thrive on demand from the livestock and ethanol sectors. Sugar production will decline for the third consecutive year as the sector faces a long-term threat from large producers. Poultry will remain the most consumed meat in Canada and will post the strongest growth out to 2019.

Key Forecasts

Wheat production decline 2013/14 to 2018/19: 13.4% to 32.5mn tonnes. This low figure is due to base effects, as the 2013/14 season was a bumper harvest. Production will increase by 10.9% on the 2014/15 level by 2018/19 as yields will increase and as the country becomes a more important player on the global market.

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SWOT

Agribusiness

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