+357 96 030922
info@marketpublishers.com

Cameroon Business Forecast Report Q2 2014

https://marketpublishers.com/r/CA7A9BD8DBBEN.html
Date: February 2014
Pages: 39
Price: US$ 1,195.00 (Single User License)
ID: CA7A9BD8DBBEN

Abstracts

Includes 3 FREE quarterly updates

Core Views

The worsening crisis in the Central African Republic will have a destabilizing effect on eastern Cameroon, forcing the country to increase its military presence along the poorly defended frontier. Violence will remain limited to the provinces of East and Adamaoua, and will not pose a threat to major Cameroonian population centres. Rising consumer spending and government investment in capital projects will contribute to accelerating Cameroonian economic growth in 2014. We predict that real GDP growth will reach 5.3% this year, an increase from 4.9% in 2013. Economic expansion will remain around 5% over the duration of our 2014-2018 forecast period.

Production at several newly opened oil wells will boost Cameroon's exports in 2014, leading to a moderation in the country's current account deficit. New projects will not prevent the maturation of the country's main oil fields from causing total petroleum exports to decline over the coming years. We predict that Cameroon's current account deficit will stabilise around 4% of GDP. Contained inflation in most states and a regional economic recovery make it unlikely that the Banque des États de l'Afrique Centrale will cut rates again in 2014. Were the central bank to act, however, BMI stresses that Central Africa's shallow financial system and weak transmission mechanisms mean that a change in monetary policy would have little impact on the region's economy.

A combination of rising oil production and higher domestic revenues will cause Cameroon's fiscal deficit to narrow in 2014, but high spending on both capital projects and government administration will cause the country's budget shortfall to stabilise between 2.0% and 3.0% of GDP over the duration of our 2014-2018 forecast period. O ver the next 10 years we see Cameroon's growth exceeding long-run levels, averaging

+357 96 030922
info@marketpublishers.com

around 5.0% annually. A weak business environment and poor governance have long held down growth, however, and we expect them to continue to constrain economic expansion over the decade to come.

Economic integration in Central Africa will continue to be hamstrung by interstate disputes, overlapping regional institutions and a lack of political leadership. We believe that significant barriers to trade and investment among Central African economies will sloWeconomic diversification and contribute to weak growth in the Communauté Économique des États de l'Afrique Centrale states.

+357 96 030922
info@marketpublishers.com

Contents

that the Banque des États de l'Afrique Centrale will cut rates again in 2014. Were the central bank to act, however, Central Africa's shallow financial system and weak transmission mechanisms mean that a change in monetary policy would have little impact on the region's economy. Risks are weighted towards a further cut rather than a rate hike.

Fiscal Policy

Fiscal Deficit To Narrow In 2014

A combination of rising oil production and higher domestic revenues will cause Cameroon's fiscal deficit to narrow in 2014, but high spending on capital projects and government administration will cause the country's budget shortfall to stabilise around 2.3% of GDP over the duration of our 2014-2018 forecast period.

Table: FISCAL POLICY

Regional Economic Outlook

Key Obstacles To Economic Integration In Central Africa Economic integration in Central Africa will continue to be hamstrung by interstate disputes, overlapping regional institutions and a lack of political leadership. We believe that significant barriers to trade and investment among Central African economies will slow economic diversification and contribute to weak growth in the Communauté Économique et Monétaire de l'Afrique Centrale states.

CHAPTER 3: 10-YEAR FORECAST

the Cameroonian Economy To 2023

Reaching A Higher Growth Equilibrium

Over the next 10 years, we see Cameroon's growth exceeding historical levels, with many of the gains front-loaded on the back of increased investment. A weak business environment and poor governance have long held down growth, however, and we expect them to continue to constrain economic expansion over the decade to come.

Table: Long -Term Macr oec onomic Forecasts

CHAPTER 4: BUSINESS ENVIRONMENT

SWOT Analysis

BMI Business Environment Risk Ratings

Business Environment institutions

Table: BMI BUSINESS AND OPERATION RISK RATINGS

Table: BMI LEGAL FRAMEWO RK RATING infrastructure

Table: BMI BUSINESS AND OPERATION RISK RATINGS

Table: BMI LEGAL FRAMEWO RK RATING

Market Orientation

+357 96 030922
info@marketpublishers.com

CHAPTER 5: BMI GLOBAL ASSUMPTIONS

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Cameroon Business Forecast Report Q2 2014

Product link: https://marketpublishers.com/r/CA7A9BD8DBBEN.html

Price: US$ 1,195.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/CA7A9BD8DBBEN.html