

Cambodia Infrastructure Report Q1 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: A gradually brightening investment outlook bodes well for foreign investing into Cambodia's infrastructure sector, despite structural weaknesses such as land disputes and regional competition dampening growth.

A regional drive to improve connectivity with Asia, as well as a more stable political climate will help to boost the business environment in the country.

Forecast And Latest Updates

We forecast the construction sector to grow by 7.9% and 9.9% in 2015 and 2016 in real terms respectively and believe the investment outlook for Cambodia is gradually brightening.

Investment from China continues to be a key driver of growth, with the recent move by Chinese conglomerate Herun Group to establish a real estate development company in Cambodia reinforcing our view. Proposals set out in the Industrial Development Policy 2015-2025 will help to drive non-residential building construction.



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