

# Bulgaria Shipping Report Q4 2015

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## Abstracts

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**BMI View:** The Port of Varna is positioned to enjoy an impressive year of growth with tonnage set to be the outperformer, forecast to increase by 14.00% year-on-year (y-o-y), while container throughput is also pencilled in to enjoy healthy growth of 7.00% y-o-y. The ongoing cyclical recovery in the eurozone will support Bulgarian export growth over the coming quarters, as Germany and Italy receive over 20% of Bulgarian exports, hence our forecasts.

In addition, although we maintain that the lev is overvalued, euro depreciation has meant that the lev has also depreciated considerably against major currencies over the course of 2015. As a result, exports to non- EU countries increased by 10.4% y-o-y between over the first five months of 2015, underpinning the healthy shipping forecasts we anticipate over the short term.

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