

# Bulgaria Real Estate Report Q4 2014

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## Abstracts

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**BMI View:** We are expecting short-term stability in Bulgaria's commercial real estate market, with stable rental rates and yields over the rest of 2014 and 2015.

Macroeconomic stability and steadily growing GDP, fixed investment and consumer spending will bode well for the future development of the sector, both in terms of rental rates and new projects.

GDP growth is expected to increase steadily over our forecast period, reaching 4.1% by 2018. This will provide a backdrop for increased investment by companies and spending by individuals, supporting growth in the commercial real estate market in general. Increased industrial activity and exports will be a positive for industrial real estate, while falling unemployment will boost consumer spending, and demand for retail space.

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