

Bulgaria Pharmaceuticals and Healthcare Report Q3 2016

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Abstracts

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BMI View: The vote of no confidence against Bulgaria's government, despite being unsuccessful, has highlighted the dissatisfaction of a large proportion of the population with proposed healthcare reforms. A number of recent controversies have lowered the public's opinion of its governance, but new legislation appears to be addressing the long-held issue of an over-reliance on private spending. Cost-containment will affect revenue-generating opportunities for drugmakers, but generic medicines will gain market share.

Headline Expenditure Projections

Pharmaceuticals: BGN2.71bn (USD1.54bn) in 2015 to BGN2.89bn (USD1.58bn) in 2016; +6.6% in local currency terms and +2.5% in US dollar terms. Forecast revised slightly downwards compared to the previous quarter.

Healthcare: BGN7.45bn (USD4.22bn) in 2015 to BGN7.85bn (USD4.28bn) in 2016; +5.4% in local currency terms and +1.5% in US dollar terms. Forecast increased compared to the previous quarter.

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