

# Bulgaria Pharmaceuticals and Healthcare Report Q2 2016

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## Abstracts

**BMI View:** Bulgaria's healthcare sector is in need of reform to improve its efficiency; however, it is likely to see spending cuts as the government must enforce strong cost-saving measures to reduce the budget deficit. Such controls to healthcare spending will produce a bleak outlook for pharmaceutical and healthcare providers.

### Headline Expenditure Projections

Pharmaceuticals: BGN2.71bn (USD1.52bn) in 2015 to BGN2.89bn (USD1.58bn) in 2016; +6.7% in local currency terms and +3.8% in US dollar terms. Forecast unchanged compared to the previous quarter.

Healthcare: BGN6.30bn (USD3.53bn) in 2015 to BGN6.56bn (USD3.58bn) in 2016; +4.1% in local currency terms and +1.3% in US dollar terms. Forecast unchanged compared to the previous quarter.

## Contents

### BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Bulgaria 2014-2020)

### SWOT

### Industry Forecast

### Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Bulgaria 2012-2020)

### Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Bulgaria 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Bulgaria 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Bulgaria 2012-2020)

### Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Bulgaria 2012-2020)

### Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Bulgaria 2012-2020)

### Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Bulgaria 2012-2020)

### OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Bulgaria 2012-2020)

### Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Bulgaria 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Bulgaria 2014-2020)

### Industry Risk/Reward Index

### Central And Eastern Europe Risk/Reward Index

### Bulgaria Risk/Reward Index

### Rewards

### Risks

### Regulatory Review

### Intellectual Property Issues

### Pricing Regime

### Reimbursement Regime

## Market Overview

### Healthcare Sector

Table: Healthcare Resources (Bulgaria 2010-2015)

Table: Healthcare Resources (Bulgaria 2010-2015)

Table: Healthcare Personnel (Bulgaria 2010-2015)

Table: Healthcare Activity (Bulgaria 2010-2015)

Table: NHIF Budget, 2014

Table: Bulgarian National Health Insurance Fund Revenues (BGN 000s), 2015

### Research & Development

Table: Members Of ARPharM, 2014

### Clinical Trials

Table: Cancer Incidence Rates, 2012-2035

### Competitive Landscape

### Research-Based Industry

Table: Multinational Market Activity

### Generic Drugmakers

### Pharmaceutical Retail Sector

### Wholesale Sector

Table: Pharmaceutical Wholesale And Retail Market, 2009-2012

### Company Profile

### Sopharma

### Demographic Forecast

### Demographic Outlook

Table: Population Headline Indicators (Bulgaria 1990-2025)

Table: Key Population Ratios (Bulgaria 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Bulgaria 1990-2025)

Table: Population By Age Group (Bulgaria 1990-2025)

Table: Population By Age Group % (Bulgaria 1990-2025)

### Glossary

### Methodology

### Pharmaceutical Expenditure Forecast Model

### Healthcare Expenditure Forecast Model

### Notes On Methodology

### Risk/Reward Index Methodology

### Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

### Indicator Weightings

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