

Bulgaria Pharmaceuticals and Healthcare Report Q1 2016

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Abstracts

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BMI View: Pharmaceutical companies in Bulgaria will face increased pricing pressures from the National Health Insurance Fund (NHIF) as it unveils more cost-containment measures to rein in pharmaceutical expenditure. The NHIF will increasingly leverage its purchasing power to negotiate with drugmakers, and this dynamic will moderate the growth outlook for the country's pharmaceutical sector.

Headline Expenditure Projections

Pharmaceuticals: BGN2.53bn (USD1.72bn) in 2014 to BGN2.71bn (USD1.52bn) in 2015; -7.0% in local currency terms and -11.5% in US dollar terms. Forecast unchanged compared to the previous quarter.

Healthcare: BGN6.10bn (USD4.14bn) in 2014 to BGN6.32bn (USD3.55bn) in 2015; -3.6% in local currency terms and -14.2% in US dollar terms. Forecast revised slightly downwards compared to the previous quarter.

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