

# Bulgaria Petrochemicals Report 2016

<https://marketpublishers.com/r/B3A0455B233EN.html>

Date: November 2015

Pages: 66

Price: US\$ 1,295.00 (Single User License)

ID: B3A0455B233EN

## Abstracts

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The Bulgarian petrochemicals industry is set to remain small and uncompetitive over the next five years with little foreign interest in investing in a high-risk business environment. While polymer production has been boosted by the decline in naphtha prices, the fertiliser sector remains vulnerable to supply-side shocks in the form of gas feedstock restrictions from Russia. As such, growth in petrochemicals consumption is likely to be increasingly served by imports.

Bulgarian petrochemicals output enjoyed a surge in 2014 as the country's economy continued its steady albeit slow recovery. The index for rubber and plastic output grew by an average of 4.6% y-o-y in the January-August period of 2014, while chemicals output grew 8.0% y-o-y. This compares favourably with overall manufacturing growth of 4.0%.

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