

Bulgaria Infrastructure Report Q3 2016

<https://marketpublishers.com/r/BD635A23F03EN.html>

Date: June 2016

Pages: 64

Price: US\$ 1,295.00 (Single User License)

ID: BD635A23F03EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We currently forecast 1.8% y-o-y real growth this year, mainly due to infrastructure industry (particularly projects in the road and railway sub-sectors), since it is expected to expand by 2.2% y-o-y in 2016 and it contributes more than 56% to the total construction. With EU-funded regional development programme over 2014-2020 underway, civil engineering is anticipated to remain the major growth driver of the construction industry. The development of the country's road and railway network with the support of EU funds will continue as well as the implementation of energy projects.

Latest Updates And Structural Trends

Driven by transport infrastructure projects, we forecast Bulgaria's construction industry will grow by an average of 1.9% over 2016-2025.

Bulgaria remains highly dependent on EU funding for infrastructure projects, particularly in the transport sector. As such, slow EU recovery will limit the speed of Bulgaria's transport infrastructure growth.

Improved absorption of EU structural funding will be supported by public investment projects to a certain extent.

World Bank will provide loans worth EUR550mn to Bulgaria for the next six years in order to support financial stability, strengthen electricity sector and improve energy efficiency.

In March 2016, the Bulgarian Development Bank received a EUR150mn loan from the Council of Europe Development Bank (CEB) for energy efficiency

projects (SeeNews, 2016).

We do not expect investment in renewable energy infrastructure to increase given the Bulgarian government decided to terminate incentives for new renewable energy capacity in March 2015.

The outlook for the residential sector is not positive, especially from 2019 onwards. The housing market remains weak following a collapse in prices since 2008 and the high levels of indebtedness will act as a headwind to future investment.

Contents

BMI Industry View

Table: Bulgaria Construction Industry Forecast

Table: Bulgaria Infrastructure Risk/Reward

SWOT

Infrastructure SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Bulgaria 2015-2025)

Structural Trends

Transport Infrastructure - Outlook And Overview

Table: Transport Infrastructure Industry Data (Bulgaria 2016-2025)

Table: Transport projects

Energy And Utilities Infrastructure - Outlook And Overview

Table: Energy And Utilities Infrastructure Data (Bulgaria 2016-2025)

Table: Energy & Utilities Projects

Residential/NonResidential Building - Outlook And Overview

Table: Residential and Non-Residential Building Industry Data (Bulgaria 2015-2025)

Table: Construction And Social Infrastructure Key Projects

Industry Risk Reward Index

Bulgaria - Infrastructure Risk/Reward Index

Rewards

Risks

CEE Infrastructure RRI: EU Funding Essential As Risks Deter Private Investors

Table: Infrastructure Risk/Reward Index

Market Overview

Competitive Landscape

Table: EQS Table

Company Profile

Glavbolgarstroy

Mott MacDonald

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Bulgaria Infrastructure Report Q3 2016

Product link: <https://marketpublishers.com/r/BD635A23F03EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BD635A23F03EN.html>