

Brazil Real Estate Report Q2 2014

<https://marketpublishers.com/r/BDEFD02D8EEEN.html>

Date: March 2014

Pages: 71

Price: US\$ 1,295.00 (Single User License)

ID: BDEFD02D8EEEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Brazil presents an extremely favourable picture, with the hosting of major sporting events in 2014 and 2016 prompting the construction of suitable infrastructure. However, there have been reports that only a fraction of the available budget has been used and that numerous projects are running behind schedule, prompting concerns that the country - specifically Rio - will not be ready in time. These two events are also quite misleading, as they will give a short-term boost to the sector, and it is unlikely that this will be sustained after the 2016 Olympics, despite promises that a legacy will be left. However, the rising incomes of Brazilians is prompting a surge in popularity of high-end retail, with Fortaleza anticipated to post positive results for high-end retail rents and net yields over our five-year forecast period. In addition to the downwards revision of economic data, the construction segment is also underperforming its potential. This is despite significant declines in industry costs, which resulted in deflation for the sector.

However, last-minute World Cup preparations and investment into new power capacity and airport expansion projects all provide bright spots and will drive the market out of a slump. 2014 looks to be a better story, with construction growth of 4.2% anticipated due to a ramp up in building facilities needed for the 2016 Olympics.

Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Office Forecast Rents - (BRL per m2/month)

Table: Office Forecast Net Yield, 2010-2018 (%)

Retail

Table: Office Forecast Rents - (BRL per m2/month)

Table: Retail Forecast Net Yield, 2010-2018 (%)

Industrial

Table: Office Forecast Rents - (BRL per m2/month)

Table: Industrial Forecast Net Yield, 2010-2018 (%)

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data, 2012-2017

Table: Construction And Infrastructure Industry Data, 2018-2023

Table: Brazil Transport Concessions

Macroeconomic Forecast

Economic Analysis

Table: Brazil - Economic Activity

Industry Risk/Reward Ratings

Latin America Risk/Reward Ratings

Table: Latin America Real Estate Risk/Reward Ratings

Brazil Risk/Reward Ratings

Rewards

Risks

Market Overview

Fortaleza

São Paulo

Rio de Janeiro

Office

Table: Terms of Rental Contract/ Leases - H113

Table: Historic Rents, 2011-2013 (BRL per m2/month)

Table: Net Yield, 2011-2013 (%)

Retail

Table: Terms of Rental Contract/ Leases - H113

Table: Historic Rents - 2011-2013 (BRL per m2/month)

Table: Net Yield, 2011-2013 (%)

Retail Sales Indicator

Table: Retail Sales Indicators, 2010-2017

Industrial

Table: Terms of Rental Contract/ Leases - H113

Table: Historic Rents - 2011-2013 (BRL per m2/month)

Table: Net Yield, 2011-2013 (%)

Competitive Landscape

Company Profile

BR Malls Participações

Camargo Corrêa

Construtora Norberto Odebrecht

EVEN SA

Multiplan Empreendimentos Imobiliários

OAS

Trisul

Demographic Forecast

Table: Brazil's Population By Age Group, 1990-2020 ('000)

Table: Brazil's Population By Age Group, 1990-2020 (% of total)

Table: Brazil's Key Population Ratios, 1990-2020

Table: Brazil's Rural And Urban Population, 1990-2020

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Brazil Real Estate Report Q2 2014

Product link: <https://marketpublishers.com/r/BDEFD02D8EEEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BDEFD02D8EEEN.html>