

Brazil Real Estate Report Q1 2015

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Abstracts

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BMI View: Brazil's economy has struggled throughout 2014, even falling into recession during Q214. This has negatively affected investor and consumer confidence and weakens the country's economic position in Latin America. While our growth forecast for 2015 stands at only 1.5% we do foresee the long-term potential of Brazil's real estate market to be strong. Supported by a growing population and an increasingly advanced domestic economy, a number of real estate opportunities will emerge, particularly in retail and industrial segments.

The overall health of Brazil's economy has deteriorated throughout 2014, despite the various growth opportunities offered by hosting the FIFA World Cup. While we believe that Brazil will continue to experience slow GDP growth, limited investment and private consumption and declining exports as we enter 2015, the long-term potential for real estate remains bright. One significant contributor to Brazil's economic potential is the vast quantities of oil reserves expected to come online over the year. Brazilian oil output is expected to more than double over the next ten years, which will contribute to the development of infrastructure, as well as industrial output and the purchasing power of consumers. These developments will support growth throughout the commercial real estate sector as well as the wider economy.

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