

# Brazil Power Report Q2 2016

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## Abstracts

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BMI View: The Brazilian electricity market will offer several business opportunities to project developers and power sector investors over the coming quarters, despite a worsening of the country's economic recession in 2016. The renewables and hydropower sectors will present the biggest upside to international investors in terms of scale, but we see opportunities also in power transmission and distribution. That said, we maintain that high interest rates and continued currency weakness, coupled with a corruption investigation into state-run energy companies, will keep the power sector's growth below its full potential.

### Latest Updates And Structural Trends

Brazil current macroeconomic malaise will increase costs for power project developers through higher interest rates, while persistent currency weakness will inflate import costs. These factors - coupled with an ongoing investigation on state-run utility Eletrobras, which could result in delays and asset impairments - are tempering our growth outlook for power capacity and generation in Brazil over the coming decade. As such, we forecast growth in the Brazilian power sector to be significant, but below the government's official targets.

## Contents

### BMI Industry View

Table: Headline Power Forecasts (Brazil 2015-2021)

### SWOT

### Industry Forecast

### Brazil Snapshot

Table: Country Snapshot: Economic and Demographic Data (Brazil 2014-2019)

Table: Country Snapshot: Economic and Demographic Data (Brazil 2020-2025)

Table: Country Snapshot: Power Sector

### Brazil Power Forecast Scenario

### Electricity Generation And Power Generating Capacity

Table: Results Of Latest Power Auctions For Gas-Fired Projects

### Renewables Generation And Capacity Forecast

Table: Solar & Wind Capacity Registered And Contracted In Recent And Upcoming Auctions

Table: Total Electricity Generation Data And Forecasts (Brazil 2014-2019)

Table: Total Electricity Generation Data And Forecasts (Brazil 2020-2025)

Table: Electricity Generating Capacity Data And Forecasts (Brazil 2014-2019)

Table: Electricity Generating Capacity Data And Forecasts (Brazil 2020-2025)

### Electricity Consumption

Table: Total Electricity Consumption Data And Forecasts (Brazil 2014-2019)

Table: Total Electricity Consumption Data And Forecasts (Brazil 2020-2025)

### Transmission & Distribution

Table: Electric Power T&D Losses Data And Forecasts (Brazil 2014-2019)

Table: Electric Power T&D Losses Data And Forecasts (Brazil 2020-2025)

Table: Trade Data And Forecasts (Brazil 2014-2019)

Table: Trade Data And Forecasts (Brazil 2020-2025)

### Industry Risk/Reward Index

Table: Macri's Planned Power Policy Reforms

Table: Latin America Power Risk/Reward Index (Scores Out Of 100)

### Brazil Power Risk/Reward Index

### Rewards

### Risks

### Market Overview

### Key Policies And Market Structure

### Regulation And Competition

### Sustainable Energy Policies

### Pricing

- Table: Tariff Surcharges Before And After Reduction
- Brazil Power Projects Database
- Competitive Landscape
- Eletrabras
- Tractebel Energia
- Company Profile
- Eletrabrás
- Regional Overview
- Latin America Power: Key Themes For 2016
- Glossary
  - Table: Glossary Of Terms
- Methodology
- Methodology And Sources
- Industry Forecast Methodology
- Sources
- Risk/Reward Index Methodology
  - Table: Power Risk/Reward Index Indicators
  - Table: Weighting Of Indicators

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