

Brazil Oil and Gas Report Q2 2016

https://marketpublishers.com/r/BDA2518CCFDEN.html Date: March 2016 Pages: 162 Price: US\$ 1,295.00 (Single User License) ID: BDA2518CCFDEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Brazil's vast pre-salt reserves suggest substantial growth potential over the long term, underpinning our bullish upstream view that crude, natural gas, and other liquids output will rise over the next decade. However, production growth will be limited by declining investment funds and continued fallout from the corruption scandal. As such, we maintain a relatively modest outlook, reflecting our view that the above-ground environment remains a considerable obstacle to the upstream and downstream segments due to weakening project economics, waning investor confidence, and a burdensome regulatory environment.

The key trends and developments in the Brazilian oil and gas sector are:

On January 12, Brazilian national oil company (NOC) Petrobras announced it had approved further reductions to its 2015-2019 Business and Management Plan (BMP), supporting our previously held view. This revision, revealing the third iteration of the five-year plan, represents a 17.5% decline from the version released in October of 2015 and a 24.5% reduction from the original version released in June 2015. These adjustments underscore the extent to which sustained market weakness has undercut the company's ability to execute its long-term plans.

The start up of Petrobras's Cidade de Maricá floating, production, storage and offloading unit on February 16 is the first of three large-scale developments anticipated to begin in 2016. Located within the Lula Field in the presalt later of the deepwater Santos Basin, the project is expected to generate up to 150,000 bbl of oil along with 6mn cubic metres (mcm) of associated natural gas per day.



Production growth of natural gas in Brazil will experience an uptick in 2016 but will be unable to maintain this trend through 2020. With NOC Petrobras under severe pressure to cut costs and operate within its existing cashflow, we believe projects included its five-year BMP will be subject to continued delays, limiting upside in the latter half of the decade.

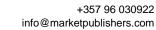


Contents

BMI Industry View
Table: Headline Forecasts (Brazil 2014-2020)
SWOT
Oil & Gas SWOT
Industry Forecast
Upstream Exploration
Latest Updates
Structural Trends
Table: Breakdown Of Onshore Reserves
Table: Breakdown Of Offshore Reserves
Upstream Projects
Table: Brazil Key Upstream Projects
Upstream Production - Oil
Latest Updates
Structural Trends
Table: List Of Recently Completed FPSO Conversion/Construction Projects (Non-
Exhaustive)
Table: Oil Production (Brazil 2014-2019)
Table: Oil Production (Brazil 2020-2025)
Upstream Production - Gas
Latest Updates
Structural Trends
Table: Gas Production (Brazil 2014-2019)
Table: Gas Production (Brazil 2020-2025)
Refining
Latest Updates
Structural Trends
Table: US Renewable Fuel Volumes
Table: Refining Capacity and Refined Products Production (Brazil 2014-2019)
Table: Refining Capacity and Refined Products Production (Brazil 2020-2025)
Refined Fuels Consumption
Latest Updates
Structural Trends
Table: Refined Products Consumption (Brazil 2014-2019)
Table: Refined Products Consumption (Brazil 2020-2025)
Gas Consumption
Latest Updates



Structural Trends Table: Gas Consumption (Brazil 2014-2019) Table: Gas Consumption (Brazil 2020-2025) Trade - Oil Crude Trade Forecasts Latest Updates Structural Trends Table: Crude Oil Net Exports (Brazil 2014-2019) Table: Crude Oil Net Exports (Brazil 2020-2025) **Refined Fuels Forecasts** Latest Updates Structural Trends Table: Refined Fuels Net Exports (Brazil 2014-2019) Table: Refined Fuels Net Exports (Brazil 2020-2025) Trade - Gas (Pipeline And LNG) Latest Updates Structural Trends Table: Gas Net Exports (Brazil 2014-2019) Table: Gas Net Exports (Brazil 2020-2025) Industry Risk Reward Index Latin America - Oil & Gas Risk/Reward Index Table: Latin America - Composite Risk/Reward Index Composite RRI: Sector Shifts Continue To Take Shape Upstream: Few Shifts, But Changes Loom Table: Latin America - Upstream Risk/Reward Index Downstream: Medium-Term Outlook Reinforces Current Dynamics Table: Latin America Downstream Risk/Reward Index Brazil - Risk/Reward Index Market Overview Brazil Energy Market Overview **Overview/State Role** Licensing And Regulation Licensing Rounds International Energy Relations Oil And Gas Infrastructure **Oil Refineries** Table: Refineries In Brazil Service Stations **Oil Terminals/Ports**





Oil Pipelines LNG Terminals **Gas Pipelines Competitive Landscape** Summary Table: Key Players In Brazil's Oil And Gas Sector **Company Profile BP** Brasil **Chevron Brasil** Esso Brasileira de Petróleo Grupo Ultra OGpar Petrobras Repsol Shell Brasil Statoil do Brasil **Other Summaries Regional Overview** Latin America Overview Table: Latin America Oil And Gas Production, Refining Capacity And Trade, 2013-2024 Glossary Table: Glossary Of Terms Methodology Industry Forecast Methodology Source **Risk/Reward Index Methodology** Table: Bmi's Oil & Gas Upstream Risk/Reward Index Table: Weighting



I would like to order

Product name: Brazil Oil and Gas Report Q2 2016

Product link: https://marketpublishers.com/r/BDA2518CCFDEN.html

Price: US\$ 1,295.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/BDA2518CCFDEN.html</u>