

Brazil Mining Report Q1 2016

<https://marketpublishers.com/r/BA55F7ED6E4EN.html>

Date: January 2016

Pages: 71

Price: US\$ 1,295.00 (Single User License)

ID: BA55F7ED6E4EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Brazil's mining industry will be supported by solid production growth in the country's iron ore sector over the next few years. Despite this, gold, nickel and tin production growth will slow due to continued price weakness.

Latest Developments & Structural Trends

Iron ore will be Brazil's mining industry's growth bright spot due to the sector's low production costs, and a strong output growth strategy from Brazilian mining giant Vale. We expect Brazil's share of global iron ore production to increase from 11.5% in 2016 to 13.6% in 2019, with the sector's output reaching 459mnt in 2020 from 359mnt in 2016.

While Brazil's iron ore production growth will not be significantly affected by the Samarco dam burst in November 2015, parent firms Vale and BHP Billiton will face significant fees of approximately USD5.2bn. Further, the deadly incident will motivate legislators to increase environmental regulation in the mining industry and heighten local opposition to the sector.

Contents

BMI Industry View

Table: Brazil Mining Industry Value Forecast (2014-2020)

Latest Developments & Structural Trends

SWOT

Industry Forecast

Bauxite: Major Firms To Promote Growth

Table: Bauxite Production Growth (Brazil 2014-2020)

Risks To Outlook

Gold: Declining Prices To Weigh On Growth

Table: Gold Production Forecast (Brazil 2014-2020)

Structural Trends

Table: Select Greenfield Gold Projects

Iron Ore: Continued Growth Despite Samarco Disaster

Table: Iron Ore Forecast (Brazil 2014-2020)

Structural Trends

Nickel: Low Prices To Subdue Production Growth

Table: Nickel Production (Brazil 2014-2020)

Tin: Flat Growth To Continue

Table: Tin Production (Brazil 2014-2020)

Indonesian Ban To Boost Brazilian Market Share

Mining Risk/Reward Index

Brazil Risk/Reward Index

Rewards

Industry Rewards

Country Rewards

Risks

Industry Risks

Country Risks

Americas - Major Risks Across The Board

Regional Risks Increase Modestly

Weak Prices To Hurt, While Stronger Dollar A Net Gain

Table: Americas - Mining Risk/Reward Index

Regulatory Development

Recent Developments

Trade & Investment Risk Analysis

Commodities Forecast

Commodities Outlook

- Table: BMI Commodities Price Forecasts
- Competitive Landscape
 - Table: Brazil - Largest Mining Companies Financial Data
- Company Profile
 - Anglo American - Q1 2016
 - Company Strategy
 - Latest Results
 - Table: Anglo American - Financial Data
- Global Company Strategy - Alcoa - Q1 2016
 - Company Overview
 - Company Strategy
 - Latest Results
 - Table: Alcoa - Key Financial Data
- Company Details
 - Vale - Q1 2016
 - Company Overview
 - Company Strategy
 - Latest Results
 - Table: Vale - Key Financial Data
- Regional Overview
 - Americas Mining: The Three Key Themes
 - Key Themes:
 - Regulatory Environment To Remain Mining Friendly
 - US Dollar Strength And Low Fuel Prices To Incentivise Output
 - Latin American Output To Eclipse The North
- Global Industry Overview
 - Global Mining: The Five Key Themes
 - Table: Key Macroeconomic Context: Behind Key Mining Trends
 - 1. CRISIS AND CONSOLIDATION FOR PRODUCERS AND TRADERS
 - 2. CAPEX TO FOCUS INCREASINGLY ON INNOVATION
 - 3. BRIGHT SPOTS, DESPITE A SEA OF TROUBLES
 - Table: Select Countries - Mine Production Growth Bright Spots
 - 4. GOVERNMENT INVOLVEMENT TO INCREASE IN KEY SECTORS
 - Table: Select Countries - Government Involvement In Mining Sector
 - 5. AFRICA TO REMAIN KEY DESTINATION FOR CHINESE & INDIAN OUTBOUND INVESTMENT
- Methodology
 - Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Weighting Of Indicators

I would like to order

Product name: Brazil Mining Report Q1 2016

Product link: <https://marketpublishers.com/r/BA55F7ED6E4EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BA55F7ED6E4EN.html>