

Brazil Insurance Report Q4 2016

<https://marketpublishers.com/r/BAF5A9A8B2DEN.html>

Date: August 2016

Pages: 57

Price: US\$ 1,295.00 (Single User License)

ID: BAF5A9A8B2DEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Brazil's insurance industry has continued to grow despite the combined effects of low economic growth and high inflation on the country's wider financial services sector. The core drivers of growth over recent years have been the expansion of the middle class, combined with an ageing population which, together, have supported demand for personal insurance products, such as life, health and motor insurance. We also noted a growing tendency towards savings and investment activity in the life insurance sector. For a country of its size, insurance penetration and density have remained relatively low, allowing for consistently high levels of premium growth over recent years, though this has also been due, in part, to high inflationary pressures. As the country's economic downturn begins to bottom out, we see opportunities for investors and new entrants over the next few years. Brazil's composite insurers (many of which are subsidiaries of banking groups), have become increasingly amenable to mergers and partnerships with overseas firms as they look to shore up their balance sheets, and we expect to see merger and acquisition activity increasing over the coming months.

Key Updates And Forecasts

In May 2016, French insurance group AXA said it was considering making further acquisitions as it looks to extend its footprint in Brazil's insurance market. The company, which entered the country in 2013, is targeting premiums of BRL500mn in 2016.

In April, state-owned financial services group Caixa Econômica Federal revoked plans for an initial public offering (IPO) of its insurance unit due to adverse capital market conditions. The bank had been expected to sell 25% of the company

with a view to raising BRL11.3bn.

Contents

BMI Industry View

Table: Headline Insurance Forecasts (Brazil 2013-2020)

SWOT

Insurance

Industry Forecast

Life Premiums Forecast

Table: Life Premiums (Brazil 2013-2020)

Table: Life Insurance Claims (Brazil 2008-2014)

Non-Life Premiums Forecast

Table: Non-Life Premiums (Brazil 2013-2020)

Table: Non-Life Insurance Claims (Brazil 2009-2014)

Non-Life Sub-Sector Forecast

Table: Non-Life Insurance Premiums by Product Line (Brazil 2013-2020)

Insurance Risk/Reward Index

Latin America Insurance Risk/Reward Index

Table: Latin America and the Caribbean Insurance Risk/Reward Index - Q416

Market Overview

Life Market Overview

The Product Offering

The Competitive Landscape

Table: Life Insurance Market (USDmn) 2011-2013

Non-Life Market Overview

The Product Offering

The Competitive Landscape

Table: Non-Life Insurance Market (USDmn) 2012-2015

Company Profile

Bradesco Seguros

BB Seguridade Participações SA

Itaú Seguros

Porto Seguro

SulAmérica

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Indicators

Table: Weighting of Indicators

I would like to order

Product name: Brazil Insurance Report Q4 2016

Product link: <https://marketpublishers.com/r/BAF5A9A8B2DEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BAF5A9A8B2DEN.html>