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Abstracts

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BMI View: Government budget cuts and the ongoing implications of Operation Lava Jato have seen us downgrade growth for Brazil's construction sector and we now anticipate a recession in 2015 and 2016. The BRL169bn logistics investment programme (PIL) will provide limited respite to the recession, as we expect take-up to be limited in the current climate. Over the longer term the scandal could force a muchneeded restructuring of the Brazilian construction sector.

Forecast:

The Lava Jato scandal continues to drag on, halting substantial construction activity, as such we now expect the recession to be deeper in 2015 (-7.6%) and persist into 2016 (-2.6%).

There have been limited indications of necessary reforms to restructure the market, prompting us to maintain our muted long-term forecast, averaging 1.7% between 2017-2024.

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