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Abstracts

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BMI View: The infrastructure and construction sector of Botswana is heading into a period of sustained growth on the back of continued investment in the mining sector and development of associated transport and power infrastructure. However, we highlight challenges to sector development resulting from electricity and water shortages.

We expect the power and transport sectors to continue to outperform as the country works hard to reduce its reliance on South African electricity and caters to growing domestic demand from its mining sector. There are a number of projects being developed and due to come online over the medium term. These include the long-delayed Morupule B coal-fired plant, which has had its implementation date pushed back several times. International companies are also expanding their business and investing in mining projects.

Contents

BMI Industry View

Table: Infrastructure - Construction Industry Forecasts (Botswana 2014-2020)

Table: Infrastructure Risk Reward Index (Botswana)

SWOT infrastructure SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Botswana 2014-2024)

Table: Botswana 2013 Development Budget, Selected Ministries & Projects, BWPmn

Industry Risk Reward Ratings

Botswana - Infrastructure Risk/Reward Index

Africa - SSA Infrastructure RRI: Capital Constraints Biting

Table: SSA Infrastructure Risk/Rewards Index Table, Q116

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

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