

Botswana Autos Report Q1 2016

https://marketpublishers.com/r/B7CBEF0D261EN.html

Date: November 2015

Pages: 33

Price: US\$ 1,295.00 (Single User License)

ID: B7CBEF0D261EN

Abstracts

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BMI View: We forecast a slower rate of growth of 4.3% in the passenger vehicle market in 2016 due to the impact of the import ban placed on older vehicles. The commercial vehicle market looks set to outperform off the back of infrastructure developments with a forecast growth rate of 8.3% in 2016.

BMI/Central Statistics Office

Commercial vehicles (CV) to outperform passenger vehicles in 2016 with CV's and passenger vehicles forecast to grow by 8.3% and 4.3%, respectively.

Total vehicle sales forecast to grow 5.3% in 2016 to 42,035 units.

Low inflation rates and interest rates good for private consumption of passenger vehicles.

GDP forecast to grow by 4.1% in 2016 up from a low growth of 2.5% in 2015.



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