

Bosnia and Herzegovina Real Estate Report Q4 2014

<https://marketpublishers.com/r/BAC136BAF69EN.html>

Date: September 2014

Pages: 68

Price: US\$ 1,295.00 (Single User License)

ID: BAC136BAF69EN

Abstracts

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BMI View: Although there has been an improvement in economic data from Bosnia, with the country returning to growth in 2013 on the back of strong manufacturing and exports, the commercial real estate sector continues to be affected by low demand and high vacancy rates.

However, over the long term there is significant potential in the market, which is one of Europe's relatively few untapped real estate markets. We believe that in the longer term interest from international retailers, manufacturers and real estate developers will lead to the development of the market. As consumer spending rises and unemployment falls, considerable demand for modern retailing should develop, and as transport and other infrastructure projects make trade and logistics easier, we see significant scope for the development of industrial real estate.

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