

Bolivia Oil and Gas Report Q1 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: Upstream investment in Bolivia continues at steady levels, but weak reserves of both oil and gas have persisted, creating long-term uncertainty for production and exports. The fall in global oil prices has led to sharp reductions in earnings from oil-indexed gas sales to Argentina and Brazil, on whom Bolivia is entirely dependent for exports. Continued investment in projects to monetise domestic gas resources as through increased local consumption in the residential, power and industrial sectors could result in tightening of the supply-demand picture in the medium term.

Latest Updates And Key Forecasts

Preliminary data from Yacimientos Petroliferos Fiscales Bolivianos (YPFB) for H115 shows production has averaged 61.3bcm compared to 61.8bcm over the same period in 2014. While there is upside from new volumes, such as the Margarita 7 field which announced first gas in May 2015, we have slightly reduced our forecast for gas production in 2015, which we now forecast will rise to 22.19bcm. The outlook for 2016 remains positive with a number of key projects, including first gas from the Ipati and Aquio fields, anticipated.

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