

Belgium Pharmaceuticals and Healthcare Report Q3 2016

<https://marketpublishers.com/r/BCF07CFC982EN.html>

Date: May 2016

Pages: 82

Price: US\$ 1,295.00 (Single User License)

ID: BCF07CFC982EN

Abstracts

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BMI View: Belgium offers a stable pharmaceutical market with high per capita spending on medicines. However, drugmakers will increasingly find the government less willing to reimburse expensive, innovative medicines as it struggles to hit its fiscal targets.

Headline Expenditure Projections

Pharmaceuticals: From EUR5.84bn (USD6.47bn) in 2015 to EUR5.89bn (USD6.30bn) in 2016; +0.9% in local currency terms and -2.6% in US dollar terms.

Healthcare: From EUR44.96bn (USD49.87bn) in 2015 to EUR46.13bn (USD49.36bn) 2016; +2.6% in local currency terms and -1.0% in US dollar terms.

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