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Abstracts

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BMI View: Governments in developed states such as Belgium will need to work to maintain the countries' long-term attractiveness as sites for clinical trials, especially as the cost of conducting clinical research is forecast to rise. An increasing number of clinical trials are being conducted in emerging markets, mainly due to lower costs. The attractiveness of these non-traditional destinations is boosted by improving healthcare infrastructure, more and better trained medical professionals, and a growing requirement for local trials in the pharmaceutical approval process. Despite this, we note that the majority of clinical trials will continue to take place in developed countries.

Headline Expenditure Projections

Pharmaceuticals: From EUR5.83bn (USD7.81bn) in 2014 to EUR5.85bn (USD6.43bn) in 2015; 0.33% in local currency terms and -17.6% in US dollar terms.

Healthcare: From EUR43.86bn (USD58.77bn) in 2014 to EUR44.96bn (USD49.46bn) 2015; +2.5% in local currency terms and -15.9% in US dollar terms.

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