

Belgium Petrochemicals Report 2016

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Abstracts

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Belgium's export sector has traditionally been dominated by relatively low technology goods supplying downstream processors in Germany and elsewhere. However, increased investment throughout the value chain, particularly in products utilised by the automotive industry, will improve the external competitiveness of the petrochemicals sector. The Belgian petrochemicals industry has managed to buck the trend in Western Europe with a rise in capacities in some segments.

Chemicals output declined 0.4% y-o-y in the first eight months of 2015, putting the sector on course for a fourth year of recession. Meanwhile, rubber production rose just 0.8%, although this came after a robust performance in recent years. Plastic output grew 3.1%, a rate of growth was more than double the level achieved in 2014 and considerably better than previous years.

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