

Belgium Oil and Gas Report Q1 2016

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Abstracts

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BMI View: With no upstream prospects, Belgium will remain heavily reliant on imported supplies of both liquids and gas. Natural gas consumption will be weak due growing nuclear and renewable generation in the power sector. Meanwhile, the refining sector will perform well as efficiency improvements and low oil prices increase the competitiveness of its downstream facilities.

The main trends and developments in Belgium's oil and gas sector are:

The 10-year extension of the Doel 1 and 2 nuclear reactors in 2015 will maintain the strong position of nuclear in the power sector. The anticipated restart of Doel 3 and Tihange 2 reactors in December will limit gas consumption growth over the next 10 years.

Low oil prices and high refining margins has seen greater throughput at Belgium's three Antwerp refineries in H214 and H115. We caution that narrowing refining margins will weigh on this over the coming months.

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