

Belgium Metals Report Q3 2014

<https://marketpublishers.com/r/B9677231E4FEN.html>

Date: May 2014

Pages: 51

Price: US\$ 1,295.00 (Single User License)

ID: B9677231E4FEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: 2014 will see further contraction in Belgian steel production as steelmakers look to stem oversupply through reducing capacity at key facilities. Nevertheless, there are signs the contraction in output levels are tailing off as the market reaches a more balanced supply-demand equilibrium while there is also potential for growth in demand for certain, niche products.

The Q3 2014 Belgium Metals Report assesses the health of the country's metals sector, with a focus on the production of crude steel and related finished steel products. Our analysis assesses the outlook for the steel sector against the backdrop of weak Eurozone growth and sluggish demand and evaluates the strategies being employed by the country's steelmakers as they look to weather the storm.

While the overriding trend among local producers over the past few years has been to downsize production capacity, Q214 saw Belgium's largest steelmaker ArcelorMittal make upgrades worth EUR18mn to its Industeel steel production facility in Charleroi.

Contents

BMI Industry View

SWOT

Metals SWOT

Industry Forecast

Steel: Eurozone Growth To Bring Little Upside For Producers

Table: Belgium - Steel Production & Consumption ('000 tonnes, unless stated otherwise)

Table: Belgium- Steel Industry Historical Data ('000 tonnes, unless stated otherwise)

Regulatory Development

Table: Political Overview

Commodities Forecast

Steel Price Forecast

Table: BMI Steel Forecast

Short-Term Outlook

Core View

Global Steel Glut To Persist

Production: Rationalisation In The Long Term

Consumption: Growth Decelerating

Excessive Chinese Exports

Growing Arbitrage Between East & West

Risks To Price Outlook

Table: Steel Data & Forecasts

Table: Global Steel Prices By Region & Product, US\$/tonne (ave)

Commodity Strategy

Iron Ore: Fading Iron Will

Steel: Global Glut To Weigh On Prices

Aluminium: Fundamentals To Remain Weak

Copper: All Eyes On China

Lead: Outperforming Its Troubled Peers

Nickel: Monthly Outperformer

Tin: Outperforming A Weak Field

Zinc: Further Consolidation Likely

Table: Select Commodities - Performance & BMI Forecasts

Competitive Landscape

Table: Financial Breakdown Of Companies Operating In Belgium

Company Profile

ArcelorMittal

Company Overview

Company Strategy

Latest Financial Results

Company Details

Financial Data

Table: ArcelorMittal - Key Financial Data

Alcoa

Recent Financial Data

Table: Alcoa - Key Financial Data

Methodology

Cross Checks

I would like to order

Product name: Belgium Metals Report Q3 2014

Product link: <https://marketpublishers.com/r/B9677231E4FEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B9677231E4FEN.html>