

# Belarus Pharmaceuticals and Healthcare Report Q1 2016

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## Abstracts

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**BMI View:** Despite high forecasted growth in pharmaceutical sales and healthcare expenditure, Belarus will fail to attract investment from foreign pharmaceutical firms. Government policy to promote the use of domestically-produced medicines will cause a slowdown in pharmaceutical imports and the country's investment appeal will be further dampened by an unstable currency and rising regional political tensions.

### Headline Expenditure Projections

Pharmaceuticals: BYR10,405bn in 2014 (USD1.02bn) to BYR12,247bn (USD801mn) in 2015; +17.7% in local currency terms and -21.2% in US dollar terms. Healthcare: BYR48,816bn (USD4.76bn) in 2014 to BYR60,395bn (USD3.95bn) in 2015; +23.7% in local currency terms and -17.1% in US dollar terms.

## Contents

### BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Belarus 2013-2019)

### SWOT

### Industry Forecast

### Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Belarus 2011-2019)

### Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Belarus 2011-2019)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Belarus 2011-2019)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Belarus 2011-2019)

### Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Belarus 2011-2019)

### Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Belarus 2011-2019)

### Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Belarus 2011-2019)

### OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Belarus 2011-2019)

### Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Belarus 2013-2019)

Table: Pharmaceutical Trade Data And Forecasts local currency (Belarus 2013-2019)

### Industry Risk Reward Index

Central And Eastern Europe Risk/Reward Index - Q1 2016

Belarus Risk/Reward Index

Rewards

Risks

Regulatory Review

Intellectual Property Issues

Pricing And Reimbursement Regime

Market Overview

## Healthcare Sector

Table: Healthcare Resources (Belarus 2009-2014)

Table: Healthcare Personnel (Belarus 2009-2014)

Table: Healthcare Activity (Belarus 2009-2014)

## Research And Development

Clinical Trials

Epidemiology

Competitive Landscape

Research-Based Industry

Table: Multinational Market Activity

Generic Drugmakers

Pharmaceutical Distribution & Retail Sector

Company Profile

Lekpharm

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Belarus 1990-2025)

Table: Key Population Ratios (Belarus 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Belarus 1990-2025)

Table: Population By Age Group (Belarus 1990-2025)

Table: Population By Age Group % (Belarus 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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