

Belarus Defence and Security Report 2016

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Abstracts

BMI View: Throughout 2016, we expect Belarus to continue to align its security and economy with Russia, even though the former has begun deepening its diplomatic links with Western Europe. We expect defence spending to remain limited over the medium term due to low threats from domestic unrest, terrorism and interstate conflict as well as difficult economic conditions. New procurement will continue to focus on the aerospace segment, in line with the government's stated goal of building up the Belarusian air force. Due to the limited production capabilities of domestic manufacturers, contracts for aircraft and air defence systems will be awarded to foreign companies - predominantly from Russia.

In 2016 we expect the Belarusian defence budget to reach USD828mn. This is a relatively small figure - both on a regional and global comparison - and makes up only 1.4% of GDP, reflecting the low risks from terrorism, domestic unrest and interstate conflict in the country, as well as difficult economic conditions. The majority of new procurement will focus on the aerospace segment, in line with the government's stated goal of building up the capacity of the Belarusian air force.

Contents

BMI Industry View

SWOT

Industry Forecast

Defence Budget

Table: Defence Expenditure (Belarus 2013-2020)

Armed Forces

Table: Armed Forces Personnel (Belarus 2005-2012)

Table: Manpower Available For Military Service (Belarus 2013-2020)

Industry Risk Reward Index

Defence Industry Risk Reward Index

Table: Europe - Defence Industry Risk Reward Index

Rewards

Risks

Market Overview

Defence Market Overview

Domestic Defence Sector

Domestic Defence Market

International Partnerships

Security Overview

Domestic Threats

Regional Threats

International Threats

Weapons Of Mass Destruction

Company Profile

Beltechexport

558 AVIATION REPAIR PLANT

Minotor Service Company

Minsk Wheeled Tractor Plant

Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Defence Risk/Reward Index Indicators

Weighting

Table: Weighting of Defence Risk Reward Index

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