+44 20 8123 2220
info@marketpublishers.com

Bangladesh Agribusiness Report Q4 2016

https://marketpublishers.com/r/B2D735340DCEN.html
Date: August 2016
Pages: 66
Price: US$ 1,295.00 (Single User License)
ID: B2D735340DCEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We have made some forecast revisions to the Bangladeshi agricultural sector in this quarterly update. Nevertheless, we maintain our cautious outlook towards the agricultural sector over the short-term. The limited arable land available for acreage expansion, along with poor safety standards, will continue to constrain production growth over our current forecast period out to 2020. Logistical problems and structural concerns plague the agricultural industry, particularly the transportation of food within the country. Looking ahead, over the long-term, we believe that there is significant room for growth and improvement in subsectors such as grains and livestock. That said, as the agricultural sector in Bangladesh employs close to 50% of the working population but contributes under 20% of the country's GDP, there is an obvious need for improvement in efficiency of operations. GM food policy is also an interesting area to look at, as Bangladesh is undoubtedly one of the most open countries to GM food cultivation in Asia.

Key Forecasts

Wheat production growth to 2019/20: 1.37mn tonnes. The main driver behind this growth will be an improvement in yields. Wheat cultivation remains a preferred option for non-irrigated land given the low requirement for input use (fertiliser, insecticides and labour).

Sugar production growth to 2019/20: 131,000 tonnes. Production will fail to return to the levels reached in the early 2000s. With farmers increasingly planting more profitable cash crops, such as cotton, we do not foresee sugar production to pick up significantly any time soon.

+44 20 8123 2220
info@marketpublishers.com

Contents

BMI Industry View
SWOT
Agribusiness
Industry Forecast
Rice Outlook
  Table: Bangladesh - Rice Production & Consumption Outlook
  Table: Key Risks To Outlook
  Table: Rice Production & Consumption (Bangladesh 2012-2020)
Grains Outlook
  Table: Bangladesh - Grains Production & Consumption Outlook
  Table: Key Risks To Outlook
  Table: Grains Production & Consumption (Bangladesh 2012-2020)
Sugar Outlook
  Table: Bangladesh - Sugar Production & Consumption Outlook
  Table: Key Risks To Outlook
  Table: Sugar Production & Consumption (Bangladesh 2012-2020)
Livestock Outlook
  Table: Bangladesh - Livestock Production & Consumption Outlook
  Table: Key Risks To Outlook
  Table: Livestock Production & Consumption (Bangladesh 2012-2020)
  Table: Beef Production & Consumption (Bangladesh 2010-2015)
Commodities Price Analysis
Global - Global Commodities Strategy
  Table: Select Commodities - Performance and BMI Forecasts
Upstream Analysis
Asia Machinery Outlook
  Table: Select Countries - Average Size Of Farms, Hectares
Asia GM Outlook
  Table: Selected Countries - GM Crops Use (mn hectares)
Asia Fertiliser Outlook
Regional Overview
Competitive Landscape
  Table: Bangladesh Competitive Landscape
Demographic Forecast
  Table: Population Headline Indicators (Bangladesh 1990-2025)
  Table: Key Population Ratios (Bangladesh 1990-2025)
  Table: Urban/Rural Population & Life Expectancy (Bangladesh 1990-2025)

+44 20 8123 2220
info@marketpublishers.com

Table: Population By Age Group (Bangladesh 1990-2025)
Table: Population By Age Group % (Bangladesh 1990-2025)
Methodology
Industry Forecast Methodology
Sector-Specific Methodology

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Bangladesh Agribusiness Report Q4 2016

Product link: https://marketpublishers.com/r/B2D735340DCEN.html

Price: US$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/B2D735340DCEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970