

Bangladesh Agribusiness Report Q4 2016

<https://marketpublishers.com/r/B2D735340DCEN.html>

Date: August 2016

Pages: 66

Price: US\$ 1,295.00 (Single User License)

ID: B2D735340DCEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We have made some forecast revisions to the Bangladeshi agricultural sector in this quarterly update. Nevertheless, we maintain our cautious outlook towards the agricultural sector over the short-term. The limited arable land available for acreage expansion, along with poor safety standards, will continue to constrain production growth over our current forecast period out to 2020. Logistical problems and structural concerns plague the agricultural industry, particularly the transportation of food within the country. Looking ahead, over the long-term, we believe that there is significant room for growth and improvement in subsectors such as grains and livestock. That said, as the agricultural sector in Bangladesh employs close to 50% of the working population but contributes under 20% of the country's GDP, there is an obvious need for improvement in efficiency of operations. GM food policy is also an interesting area to look at, as Bangladesh is undoubtedly one of the most open countries to GM food cultivation in Asia.

Key Forecasts

Wheat production growth to 2019/20: 1.37mn tonnes. The main driver behind this growth will be an improvement in yields. Wheat cultivation remains a preferred option for non-irrigated land given the low requirement for input use (fertiliser, insecticides and labour).

Sugar production growth to 2019/20: 131,000 tonnes. Production will fail to return to the levels reached in the early 2000s. With farmers increasingly planting more profitable cash crops, such as cotton, we do not foresee sugar production to pick up significantly any time soon.

Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Rice Outlook

Table: Bangladesh - Rice Production & Consumption Outlook

Table: Key Risks To Outlook

Table: Rice Production & Consumption (Bangladesh 2012-2020)

Grains Outlook

Table: Bangladesh - Grains Production & Consumption Outlook

Table: Key Risks To Outlook

Table: Grains Production & Consumption (Bangladesh 2012-2020)

Sugar Outlook

Table: Bangladesh - Sugar Production & Consumption Outlook

Table: Key Risks To Outlook

Table: Sugar Production & Consumption (Bangladesh 2012-2020)

Livestock Outlook

Table: Bangladesh - Livestock Production & Consumption Outlook

Table: Key Risks To Outlook

Table: Livestock Production & Consumption (Bangladesh 2012-2020)

Table: Beef Production & Consumption (Bangladesh 2010-2015)

Commodities Price Analysis

Global - Global Commodities Strategy

Table: Select Commodities - Performance and BMI Forecasts

Upstream Analysis

Asia Machinery Outlook

Table: Select Countries - Average Size Of Farms, Hectares

Asia GM Outlook

Table: Selected Countries - GM Crops Use (mn hectares)

Asia Fertiliser Outlook

Regional Overview

Competitive Landscape

Table: Bangladesh Competitive Landscape

Demographic Forecast

Table: Population Headline Indicators (Bangladesh 1990-2025)

Table: Key Population Ratios (Bangladesh 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Bangladesh 1990-2025)

Table: Population By Age Group (Bangladesh 1990-2025)

Table: Population By Age Group % (Bangladesh 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

I would like to order

Product name: Bangladesh Agribusiness Report Q4 2016

Product link: <https://marketpublishers.com/r/B2D735340DCEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B2D735340DCEN.html>