

# Bahrain Retail Report Q3 2016

<https://marketpublishers.com/r/BE6A0031808EN.html>

Date: June 2016

Pages: 58

Price: US\$ 1,295.00 (Single User License)

ID: BE6A0031808EN

## Abstracts

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**BMI View:** Public spending cuts, triggered by the plunge in global energy prices, are weighing on Bahrain's economic growth. Nonetheless, the country's non-oil sectors, such as tourism, construction or retail, are showing resilience and posting strong growth rates. We forecast total household spending to increase by a strong 7.1% in USD terms, driven by rising incomes, positive demographic trends and sustained tourist arrivals. That said, we note that persistently high household expenditure on housing and utilities will prevent substantial growth in the non-essentials spending.

### Key Views And Developments

We forecast total household spending to increase by an average of 7.0% over the next five years, reaching a total figure of USD20.5bn.

Despite rapidly rising household incomes, the balance between essentials and non-essentials spending will remain largely stable over the next five years, accounting for 64% and 36% of the total household expenditure respectively.

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