

Bahrain Real Estate Report Q4 2014

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Abstracts

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BMI View: The Bahraini economy is expanding and the real estate sector is projected to remain stagnant. Instability affects the country and continues to scare off investors and tourists, as a result we forecast rents to slightly increase and net yields to remain stable across all sectors.

The commercial real estate market is continuously affected by the global financial crisis, political protests and a construction boom financed by the government. This translates into stagnant rents and endemic oversupply of rental space. Among the Gulf Cooperation Council (GCC), Bahrain has been one of the slowest to recover from the crisis and the protests stemming from the Arab springs contribute to the fact that economic growth is likely to be slow.

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