

Bahrain Pharmaceuticals and Healthcare Report Q4 2016

<https://marketpublishers.com/r/B540C62CEA1EN.html>

Date: August 2016

Pages: 71

Price: US\$ 1,295.00 (Single User License)

ID: B540C62CEA1EN

Abstracts

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BMI View: We expect Bahrain's pharmaceutical market will grow moderately in the coming years, with spending set to be bolstered by the eventual implantation of a national health insurance scheme. Over the longer term, the county's growing obesity levels will contribute to a rising non-communicable disease burden, driving the demand for high quality healthcare services and innovative medicine. However, lower oil prices have impacted government revenues along with its efforts to develop the healthcare sector, which will dampen the attractiveness of the market, at least in the short term.

Headline Expenditure Projections

Pharmaceuticals: BHD131mn (USD347mn) in 2015 to BHD139mn (USD370mn) in 2016; +6.6% in both local currency and US dollar terms. Forecast in line with last quarter.

Healthcare: BHD687mn (USD1.82bn) in 2015 to BHD740mn (USD1.96bn) in 2016; +7.7% in local currency terms and 7.8% in US dollar terms. Forecast revised upwards from last quarter.

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