

# Bahrain Pharmaceuticals and Healthcare Report Q3 2016

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## Abstracts

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**BMI View:** Bahrain's pharmaceutical market will experience slight growth in 2016 as a result of medicine price cuts implemented in late 2015. The country's rising prevalence of lifestyle-related diseases and the uptake of compulsory health insurance will provide strong opportunities for multinational pharmaceutical companies in the coming years. Innovative drug companies will show increasing interest in the region for sales of high-value products for the treatment of chronic diseases such as diabetes. However, rising healthcare costs and lower oil prices impacting government revenues will lead to cost-containment measures focussed on the healthcare and pharmaceutical sectors.

### Headline Expenditure Projections

Pharmaceuticals: BHD131mn (USD347mn) in 2015 to BHD140mn (USD370mn) in 2016; +6.8% in both local currency and US dollar terms. Forecast in line with last quarter.

Healthcare: BHD631mn (USD1.67bn) in 2015 to BHD684mn (USD1.81bn) in 2016; +8.4% in both local currency and US dollar terms. Forecast in line with last quarter.

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