

Bahrain Pharmaceuticals and Healthcare Report Q2 2016

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Abstracts

BMI View: Bahrain's government will continue in its attempts to attract investments and expand domestic pharmaceutical manufacturing. Although there will be an expansion of local drug production, foreign drugmakers will continue to view Bahrain as an unattractive option for expansion. Instead, these firms will opt to develop their manufacturing capabilities in the larger regional markets of Saudi Arabia and the United Arab Emirates.

Headline Expenditure Projections

Pharmaceuticals: BHD131mn (USD347mn) in 2015 to BHD140mn (USD372mn) in 2016; +7.2% in both local currency and US dollar terms. Forecast unchanged from last quarter.

Healthcare: BHD635mn (USD1.68bn) in 2015 to BHD688mn (USD1.82bn) in 2016; +8.4% in both local currency and US dollar terms. Forecast in line with last quarter.

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