

Bahrain Oil and Gas Report Q4 2015

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Abstracts

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BMI View: Despite limited success in boosting oil and gas production from the Bahrain field, the key development for the country will be the refining capacity expansion at the kingdom's centrepiece Sitra refinery. However, delays to the expansion will result in a continuation of fuel export declines and a widening of the country's fiscal deficit until 2020. This marks a two-year delay to our previous forecast which saw increasing fuel exports from 2018.

We highlight the following trends and developments in Bahrain's oil and gas sector:

Redevelopment work (new wells, enhanced oil recovery and improved oil recovery) undertaken at the Bahrain field are boosting oil production at the mature field. While we expect some success, the low permeability of the heavy oil reservoirs, among other issues, have led us to anticipate delays. We have not yet included all volumes projected by the project.

Contents

BMI Industry View

Table: Headline Forecasts (Bahrain 2013-2019)

SWOT

Oil & Gas SWOT

Industry Forecast

Upstream Exploration

Table: Proven Oil and Gas Reserves (Bahrain 2013-2018)

Table: Proven Oil and Gas Reserves (Bahrain 2019-2024)

Upstream Production - Oil

Table: Oil Production (Bahrain 2013-2018)

Table: Oil Production (Bahrain 2019-2024)

Upstream Production - Gas

Table: Gas Production (Bahrain 2013-2018)

Table: Gas Production (Bahrain 2019-2024)

Refining

Table: Refining Capacity and Refined Products Production (Bahrain 2013-2018)

Table: Refining Capacity and Refined Products Production (Bahrain 2019-2024)

Refined Fuels Consumption

Table: Refined Products Consumption (Bahrain 2013-2018)

Table: Refined Products Consumption (Bahrain 2019-2024)

Gas Consumption

Table: Gas Consumption (Bahrain 2013-2018)

Table: Gas Consumption (Bahrain 2019-2024)

Trade - Oil

Table: Crude Oil Net Exports (Bahrain 2013-2018)

Table: Crude Oil Net Exports (Bahrain 2019-2024)

Table: Refined Fuels Net Exports (Bahrain 2013-2018)

Table: Refined Fuels Net Exports (Bahrain 2019-2024)

Table: Total Net Oil Exports - Crude and Products (Bahrain 2013-2018)

Table: Total Net Oil Exports - Crude and Products (Bahrain 2019-2024)

Trade - Gas (Pipeline And LNG)

Table: Gas Net Exports (Bahrain 2013-2018)

Table: Gas Net Exports (Bahrain 2019-2024)

Industry Risk Reward Index

Middle East Oil & Gas Risk/Reward Index

Table: BMI's Middle East Oil & Gas Risk/Reward Index (RRI)

Middle East Index Resilient In Lower Price Environment

Table: Middle East Upstream Oil & Gas Risk/Reward Index
Limited Opportunities Downstream

Table: Middle East Downstream Oil & Gas Risk/Reward Index
Bahrain - Risk/Reward Index

Market Overview

Bahrain Energy Market Overview

Oil And Gas Infrastructure

Oil Refineries

Table: Refineries In Bahrain

Oil Storage Facilities

Service Stations

Oil Pipelines

Gas Pipelines

Competitive Landscape

Competitive Landscape Summary

Table: Key Domestic And Foreign Companies In The Bahrain Oil & Gas Sector

Table: Key Upstream Players

Table: Key Downstream Players

Company Profile

Bahrain National Gas Company

Bahrain Petroleum Company

Chevron Bahrain

Occidental Petroleum

Other Summaries

Regional Overview

Middle East Oil & Gas Regional Overview

Oil Production - Low Production Costs Support Expansion

Oil Consumption - Downstream Expansion, Subsidies Drive Demand

Refining Capacity - Outcompeting With Advanced Mega Refineries

Gas Production - More Gas Needed

Gas Consumption - Gas Switch Boosting Demand

Global Industry Overview

Global Energy Market Overview

Table: Top 10 Global Oil Producers - Crude Oil, Condensates & NGLs Production
(^{'000b/d})

Table: Oil Production Growth 2015-2024 (^{'000b/d})

Table: Oil Production Growth 2015-2024 (^{'000b/d})

Appendix

Global - Crude Oil, Refined Fuels And Natural Gas Prices, 10-Year Forecasts

Table: Energy Price Forecasts (Global 2013-2018)

Table: Energy Price Forecasts (Global 2019-2024)

Middle East - Regional Appendix

Table: Oil Consumption - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Oil Consumption - Long-Term Forecasts, 2016-2024 ('000b/d)

Table: Oil Production - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Oil Production - Long-Term Forecasts, 2016-2024 ('000b/d)

Table: Refining Capacity - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Refining Capacity - Long-Term Forecasts, 2016-2024 ('000b/d)

Table: Gas Consumption - Historical Data & Forecasts, 2012-2019 (bcm)

Table: Gas Consumption, 2016-2024 (bcm)

Table: Gas Production - Historical Data & Forecasts, 2012-2019 (bcm)

Table: Gas Production - Long-Term Forecasts, 2016-2024 (bcm)

Table: Net LNG Exports - Historical Data & Forecasts, 2012-2019 (bcm)

Table: Net LNG Exports - Long-Term Forecasts, 2016-2024 (bcm)

Bahrain - Total Hydrocarbons, 10-Year Forecasts

Table: Total Hydrocarbons Production, Consumption and Net Exports (Bahrain 2013-2018)

Table: Total Hydrocarbons Production, Consumption and Net Exports (Bahrain 2019-2024)

Bahrain - Refined Products Breakdown, 10-Year Forecasts

Table: Refined Petroleum Products, Production Breakdown (Bahrain 2013-2018)

Table: Refined Petroleum Products, Production Breakdown (Bahrain 2019-2024)

Table: Refined Petroleum Products, Consumption Breakdown (Bahrain 2013-2018)

Table: Refined Petroleum Products, Consumption Breakdown (Bahrain 2019-2024)

Table: Refined Petroleum Products, Net Exports Breakdown (Bahrain 2013-2018)

Table: Refined Petroleum Products, Net Exports Breakdown (Bahrain 2019-2024)

Table: LPG Production, Consumption and Net Exports (Bahrain 2013-2018)

Table: LPG Production, Consumption and Net Exports (Bahrain 2019-2024)

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

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